



Borsa Italiana

AVVISO n.10572	19 Maggio 2017	SeDeX
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Mittente del comunicato : SOCIETE GENERALE

Societa' oggetto : SG ISSUER
dell'Avviso : SOCIETE GENERALE

Oggetto : Corporate Action Communication

Testo del comunicato

Si veda allegato.

Disposizioni della Borsa

Il listino ufficiale verrà modificato di conseguenza dal giorno 22/05/2017

DATE: May 19, 2017

Object: Notification - Adjustment of Certificates and Covered Warrants due to an Extraordinary Event

- Extraordinary Event Description: Reverse stock split on SAIPEM Spa
- Extraordinary Event Effective Date: May 22, 2017
- Terms: Saipem SpA has announced that it is to carry out a reverse stock split whereby every 10 existing shares shall be consolidated into 1 new share.
- Adjustment Method: coefficient K=10
- ISIN code of the share:
Old ISIN: IT0000068525
New ISIN: IT0005252140
- Covered warrants:

ISIN	Old Strike	New Strike	Old Parity	New Parity	Description
FR0012206696	15.0976	150.976	0.1722	0.01722	SG-SPMI_C26_151217
FR0012563021	10.4522	104.522	0.1722	0.01722	SG-SPMI_C18_201219
FR0012563013	8.1295	81.295	0.1722	0.01722	SG-SPMI_C14_201219
FR0012562981	10.4522	104.522	0.1722	0.01722	SG-SPMI_C18_211218
FR0012206704	17.4203	174.203	0.1722	0.01722	SG-SPMI_C30_151217
FR0012447654	5.8068	58.068	0.1722	0.01722	SG-SPMI_C10_151217
FR0012206670	12.7749	127.749	0.1722	0.01722	SG-SPMI_C22_151217
FR0012447662	6.9681	69.681	0.1722	0.01722	SG-SPMI_C12_151217
FR0012447670	8.1295	81.295	0.1722	0.01722	SG-SPMI_C14_151217
FR0012562973	8.1295	81.295	0.1722	0.01722	SG-SPMI_C14_211218
FR0013077518	5.8068	58.068	0.1722	0.01722	SG-SPMI_C10_160617

ISIN	S(0)	New S(0)	Barrier	New Barrier	Description
XS1143953401	5.2348	52.348	5.2841	52.841	STUP_SAIPEM_9.1_617

- Adjustment Effective Day: **May 22, 2017**

Kind Regards
Société Générale